

Renewable energy in The North Sea

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GREEN POWER PLANT OF EUROPE

Esbjerg Declaration (2022)

Belgium, Denmark, Germany and the Netherlands

Ostend Declaration (2023)

Belgium, Denmark, Germany, the Netherlands, France, *Ireland, Luxembourg, Norway* and the United Knigdom

Common target of at least 300 GW offshore wind by 2050

On this basis, and in order to realise our common vision of the North Seas as a Green On this basis, and in order to realise our common vision of the North Seas as a Green northing.

Burope, we aim to achieve the following goals for offshore wind energy

- **Belgium** will establish 6 GW offshore wind capacity by 2030 and 8 GW by 2040. Denmark will enable the deployment of at least 5.3 GW total offshore wind ca-Denmark will enable the deployment of at least 3.3 GW (Dial Offshore will deploy and an anti-ally more dependence of European damand for green named.
- Pacity in the North Sea in المحادد with a view towards up to عد with the North Sea by 2050 and potentially more depending on European demand for green power. France aims at establishing at least 2.1 GW of offshore wind by 2030 and 4.6-17
- **Germany** will establish at least 26.4 GW offshore wind by 2030 and 66 GW by
- Ireland will establish at least 4.5 GW offshore wind by 2030 and 20 GW by 2050 Luxembourg aims to contribute to the materialisation of the combined offshore Luxembourg aims to contribute to the materialisation of the combined offshore wind targets pursued by the Co-signatories of this declaration by using dedication machanisms allowing the financial participation in offshore
- and unlikes pursued by the co-signatories of this declaration by using dedi-cated cooperation mechanisms allowing the financial participation in offshore wind projects providing renewable energy statistics in return. Norway aims to establish at least 3 GW of offshore wind by 2030, including 1,5 GW of finating wind and will award areas that are suitable for an GW offshore
- Norway aims to establish at least 3 GW or offshore wind by 2030, including 1.5 GW of floating wind and will award areas that are suitable for 30 GW offshore The Netherlands will establish about 21 GW offshore wind capacity around Ine Netherlands will establish about 21 GW offshore wind capacity around 2030 and studies whether 50 GW in 2040 and 72 GW in 2050 is feasible considerable of the stable of the stable of the stable considerable of the stable of
- 2030 and studies whether 50 GW in 2040 and 72 GW in 2050 is dering physical space, ecological impact and sufficient demand. The United Kingdom aims to establish up to 50 GW offshore wind by 2030.

 This will include to to 5 GW of finaring wind. The United Kingdom also alone to The United Kingdom aims to establish up to 50 GW onshore wind by 2030.

 This will include up to 5 GW of floating wind. The United Kingdom also aims to establish at least 18 GW interconnection capacity by 2030.





CURRENT STATUS AND FUTURE DEVELOPMENT - DK

On-going tender for 6 GW offshore wind

- North Sea bidding ends December 2024
- KFII, Kattegat and Hesselø bidding ends april 2025
- Min. 6 GW capacity
- Optional grid connection and possibility for overplanting (no upper limit)



Source: ENS.dk



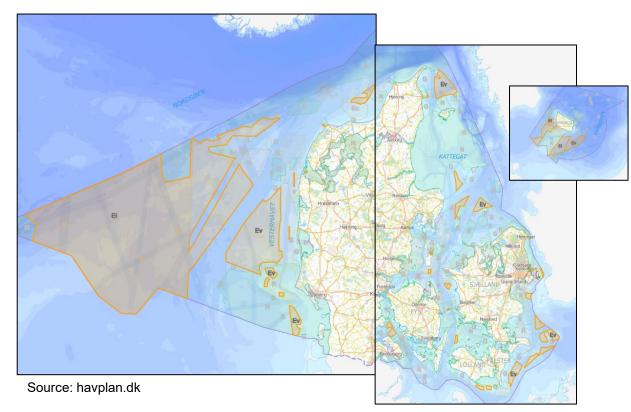
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CURRENT STATUS AND FUTURE DEVELOPMENT - DK

Danish Maritime Spatial Plan – offshore renewable energy

- Approx. 30,000 km2 designated for renewable energy
- No decisions yet on locations and capacity beyond current tender of 6 GW



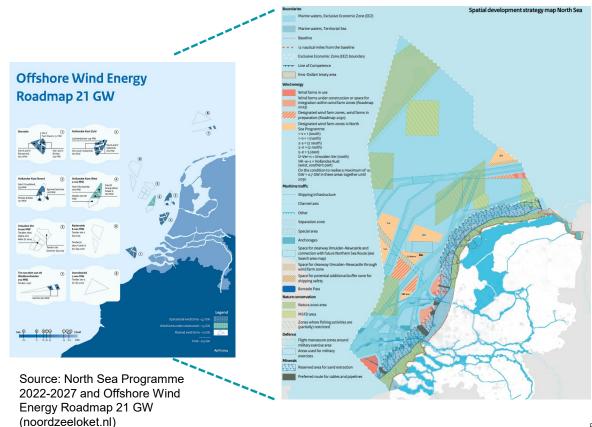




DEVELOPMENT IN OTHER NORTH SEA COUNTRIES

Netherlands

- Offshore wind target increased to 21 GW (by 2030)
- No decisions on location and capacity beyond 2030 (as far as I know)



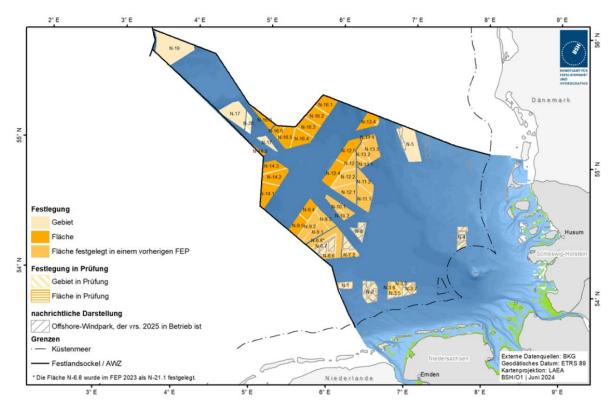




DEVELOPMENT IN OTHER NORTH SEA COUNTRIES

Germany

- Offshore wind target of 30 GW by 2030, 50 GW by 2035 and 70 GW by 2045
- Details on areas, timelines and commissioning in Draft Site Development Plan (published 7. June 2024)



Source: BSH (2024): Draft - Site Development Plan, 7. June 2024



